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## Raj applies a practical business minded approach to advising clients on their most complex transactions and tax disputes

Raj Juneja is a partner and the Co-Practice Group Leader of McCarthy Tétrault's National Tax Group. Based in Toronto, he has more than 19 years' experience navigating clients through evolving tax environments in foreign and domestic markets. Raj is an advisor that provides creative solutions in a way clients can understand and is one of Canada's most prominent tax lawyers.

## Raj Juneja

Associé Co-dirigeant du groupe de pratique du droit fiscal

Toronto

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### Admission au barreau

Ontario 2004

Alberta 2002

### Faculté de droit

University of Alberta

### Domaines de pratique

Droit fiscal

Planification fiscale

Fiducie de placement immobilier (FPI)

Fusions et acquisitions

Marchés des capitaux

### Secteurs d'activité

Capital-investissement et investissements

### MT#Divisions et solutions client

Solutions de préservation des liquidités (unpublished)

**Raj Juneja is the best tax attorney in Canada without exception. Raj is insightful, thoughtful and a market leader. He is collaborative with all deal participants. He is a joy to work with**

— LEGAL 500 CANADA

**He is outstanding – a world-leading, creative and practical tax professional. A true superstar. Raj is a visionary tax practitioner...Clients want to work with Raj as he is the best in Canada**

— CHAMBERS CANADA

**He's just amazing to deal with. Technically, he's super strong and goes the extra mile to keep relationships going. He always makes time for us, no matter what - he's helped us out in a pinch.**

— CHAMBERS GLOBAL

Raj has extensive experience as both a corporate tax planner and a tax dispute resolution expert. As a tax planner, Raj advises on corporate finance, private equity, derivatives, domestic and cross-border reorganizations and mergers and acquisitions. Clients highlight his commitment to client success, creativity and pragmatic problem-solving capabilities. As a tax dispute resolution expert, Raj advises on large complex tax disputes and often resolves tax disputes in his clients favour where other firms are unable to do so. Raj is often called upon in high stakes tax disputes where others have failed.

Raj has advised on some of the largest and most complex transactions undertaken in Canada over the past number of years, including:

- **Newcrest Mining (Newcrest)** in its C\$3.5 billion acquisition of Pretium Resources
- **Brookfield Infrastructure** in its C\$13.5 billion acquisition of Inter Pipeline Ltd.

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- **Husky Energy Inc.**, as special tax counsel, in its C\$23.6 billion combination with Cenovus Energy
- **Restaurant Brands International Inc.**, as special tax counsel, in its US\$1 billion acquisition of Firehouse Subs
- **Endeavour Mining** in its US\$2.4 billion combination with Teranga Gold Corporation
- **Newcrest Mining** on its US\$460 million acquisition of gold prepay and silver stream facilities and offtake on Lundin Gold's Fruta del Norte gold mine in Ecuador from Orion and Blackstone
- **Cineworld Group plc** in the C\$2.8 billion definitive agreement to acquire Cineplex
- **Endeavour** in its acquisition of SEMAFO Inc. to create a combined company to be valued at more than US\$2.1 billion
- **SSR Mining** in its merger with Alacer Gold Corp. to create a combined company with a market capitalization of approximately \$5.6 billion
- **Cortland Partners, LLC**, an Atlanta-based multi-family real estate company, in its US\$1.2 billion acquisition of Pure Multi-Family REIT LP.
- **GI Partners**, a US-based private equity firm, in the acquisition of Insurity, Inc.
- **Burger King Worldwide**, in connection with its acquisition of Tim Hortons Inc. for approximately US\$12.5 billion, the US tax inversion of Burger King under Restaurant Brands International Inc., the related financing, which involved a US\$3 billion preferred equity investment from Berkshire Hathaway Inc., a secured US\$7.25 billion credit facility and a private placement of US\$2.25 billion of second lien secured notes, and an associated tender offer for Tim Hortons' outstanding US\$1.2 billion of debt securities.
- **Restaurant Brands International Inc.**, owner of Burger King and Tim Hortons, in connection with its US\$1.8 billion acquisition of Popeyes Louisiana Kitchen Inc.
- **Fortis Inc.** in connection with its acquisition of ITC Holdings Corp. for cash and share consideration totaling US\$11.3 billion, and Fortis' related financing transactions.
- **Fortis Inc.** in connection with its US\$1.2 billion sale of a 19.9% interest in ITC Holdings Corp. to GIC, a sovereign wealth fund of the Government of Singapore.
- **Enercare Inc.** in connection with its \$4.3 billion sale to Brookfield Infrastructure and its institutional partners.
- **McKesson Corporation** in connection with its \$3 billion acquisition of Rexall and Rexall Pharma Plus.
- **Stericycle Inc.** in connection with its acquisition of Shred-it International for US\$2.3 billion in cash.
- **J. Heinz Company** in connection with its US\$36 billion merger with Kraft Foods Group Inc.

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Raj has published numerous papers for various publications and conferences, including the Canadian Tax Foundation and the International Fiscal Association. Raj also co-authored the text book *Taxation of Corporate Reorganizations* (third edition).

## Prix et distinctions

### Chambers Global

Band 1: Tax - Canada

### Chambers Canada

Band 1: Tax

### The Legal 500 - Canada

Hall of Fame: Tax

### Tax Experts Guide

Tax Leader (Toronto)

### Who's Who Legal

Corporate Tax

### The Best Lawyers in Canada

Ranked in the area of Tax Law

### The Canadian Legal Lexpert Directory

Leading Lawyer: Investment Funds & Asset Management

### The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Corporate Tax

### Lexpert Rising Stars

Leading Lawyers Under 40 (2012)

### Lexpert Special Edition: Finance and M&A

Leading Lawyer

### The Tax Directors Handbook International Tax Review

Leading Tax Advisor; Highly Regarded: Transactional Tax

## Mandats récents

- DIF Capital Partners acquiert une participation majoritaire dans Diverso Energy

4 mai 2023

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- **Gold Fields Limited crée une coentreprise à 50/50 avec Minière Osisko inc.**  
2 mai 2023
- **Faraday Copper Corp. réalise un financement d'acquisition par prise ferme par prospectus de 40 M\$ CA**  
14 février 2023
- **Brookfield Asset Management acquiert HomeServe pour 4,08 milliards £**  
4 janvier 2023

## Publications récentes

- **Commentaire relatif au budget fédéral de 2022 – Mesures fiscales**  
8 avril 2022
- **Analyse du budget fédéral 2021**  
18 mai 2021
- **Commentaire relatif au budget fédéral de 2021 – Mesures fiscales**  
23 avril 2021
- **Perspectives fiscales: Résumé de 2020 et aperçu de 2021**  
2 février 2021

## Événements

- **Webinaire sur les scissions de sociétés ouvertes canadiennes**  
19 avril 2023
- **Webinaire sur les perspectives pour le capital d'investissement privé**  
3 février 2021