



Gerald Gaunt

Associé

Vancouver

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Admission au barreau

British Columbia 2019

Alberta 2010

Ontario 2009

Faculté de droit

University of Ottawa

Domaines de pratique

Fusions et acquisitions

Marchés des capitaux

Gouvernance d'entreprise

Sociétés ouvertes

Secteurs d'activité

Technologie

Capital-investissement et
investissements

Groupe mondial Métaux et Mines

Disponible en Anglais seulement

Thoughtful and pragmatic, Gerald is committed to seamless deal execution and effective, timely solutions for clients

Gerald is a partner in our Business Law Group in Vancouver. He advises companies, investors and entrepreneurs on M&A and capital market transactions.

Gerald represents a wide range of clients, focusing his broad experience on businesses and investors that are buying, investing in or selling businesses operating in the technology, mining and diversified/commercial sectors. He has significant experience advising public companies and underwriters in offerings of equities and convertible securities.

Gerald's recent experience includes representing:

- **Glencore**, in its US\$73 million acquisition of the remaining 8% of PolyMet Mining Corp. shares not owned by Glencore
- **Aimia Inc.**, in its C\$249.6 million acquisition of Tufropes Pvt Ltd., an India-based manufacturer of synthetic fiber ropes and netting solutions
- **Hg Capital**, in TA Associates' equity investment in Intelrad Medical Systems, a portfolio company of Hg
- **Virginia Energy Resources Inc.**, in its US\$32 million acquisition and take-private by Consolidated Uranium
- **Aurora Hydrogen Inc.**, in its US\$10 million Series A preferred share financing
- **Canada's Digital Technology Supercluster**, in various corporate and governance matters
- **The Owners of Regency Retirement Resorts**, in their C\$600 million sale of a portfolio of nine independent-living retirement residences in the Okanagan

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region of British Columbia, Canada

- **Timbercreek Financial Corporation**, a TSX-listed mortgage investment corporation, in public offerings of convertible debentures and its at-the-market equity offering program
- **Shandong Gold Mining Co. Ltd.**, in its agreement to acquire and take-private TSX-listed TMAC Resources Inc.
- **Antarctica Capital, LLC**, in its acquisition out of CCAA proceedings of certain assets and subsidiaries of UrtheCast Corporation
- **Loral Space & Communications**, in its combination with Telesat Canada
- **Skeena Resources Limited** in its 100% acquisition of the Eskay Creek gold and silver project from Barrick Gold
- **Kadant Inc.** in its acquisition of Vancouver-based Cogent Industrial Technologies Inc.
- **Zijin Mining Group Co.**, in its C\$1.4 billion acquisition and take-private of TSX-listed Continental Gold Inc.
- **CM (Canada) Asset Management Co. Ltd.** in its sale of Grouse Mountain Resort to Northland Properties Corporation
- **Nurse Next Door** in its C\$52 million trademark royalty deal with Diversified Royalty Corp.

Prior to joining McCarthy Tétrault, Gerald practiced in Calgary and Toronto with other leading Bay Street law firms. Gerald has also served as legal counsel to the governments of Ontario and Canada.

Gerald graduated from the University of Ottawa and Carleton University (Norman Paterson School of International Affairs) in 2008 and 2009 with joint degrees in law (LLB) and international trade policy (MA). Gerald grew up in Victoria, BC and has a business degree (BCom) from the University of Victoria.

Mandats récents

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- **Glencore va acquérir la participation restante de 17,8 % de PolyMet pour environ 73 M\$ US**

3 juillet 2023

- **Aimia annonce l'acquisition de Giovanni Bozzetto S.p.A. pour un montant de 326 M\$ CA**

9 mai 2023

- **JCHX Mining Management Co. et Cordoba Minerals conviennent de développer ensemble le projet Alacrán Project en Colombie**

8 mai 2023

- **Ritchie Bros. inc. complète l'acquisition de IAA inc. pour 7.3 G\$ US**

20 mars 2023