



Alison Minard

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Faculté de droit

University of Ottawa

Domaines de pratique

Droit fiscal

Planification fiscale

Litiges fiscaux

Planification successorale et fiduciaires

Disponible en Anglais seulement

Known for her highly personable and practical approach, Alison offers creative and tax-efficient advice on a wide range of trust and estate matters

Alison Minard is a partner in our Tax Group in Toronto. Her practice encompasses all areas of trust and estate planning and administration.

With a proven ability to advise individual and corporate clients on a wide range of Canadian and international trust and estate planning matters, Alison provides thoughtful and creative advice to clients. She prepares sophisticated estate planning documents such as domestic and cross-border wills, trusts and powers of attorney.

Alison also advises clients on a variety of issues pertaining to trust and estate administration and post-mortem planning. She acts for Canadian and foreign trustees, executors, estate beneficiaries, and attorneys for property and personal care on a variety of contentious and non-contentious issues. She also assists with will and trust interpretations, trust variations, and the passing of fiduciary accounts.

Having advised financial institutions in a previous role on issues pertaining to the administration of estate assets, registered and non-registered accounts, and issues relating to powers of attorney and capacity matters, Alison brings the skills and experience acquired during that period to her estate and trust practice.

Alison is a frequent writer and speaker on a variety of topics relating to trust and estate planning and estate administration, and has written and co-authored articles and chapters for *Estates Trusts & Pensions Journal*, the Ontario Bar Association, and the *Financial & Estate Planning for the Mature Client in Ontario* (Butterworths).

Alison earned her LLB (Cum Laude) in 2008 from the University of Ottawa. Prior to this, she earned a BA (with Distinction) from Dalhousie University. Alison was called to the Ontario Bar in 2009 and is a member of the Law

Society of Ontario, the Canadian Bar Association, the Ontario Bar Association and the Society of Trust and Estate Practitioners (STEP).

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