

# Thomas Fung

**Sociétaire**

Vancouver

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**t.** +1 604 643-7902

**Faculté de droit**

University of British Columbia

*Disponible en Anglais seulement*

Thomas Fung is an associate in our Business Law Group in Vancouver. Thomas' practice focuses on advising public and private companies on domestic and international mergers and acquisitions, capital markets and other corporate and commercial transactions. He represents clients in various industries, including technology, cannabis, life sciences, financial services and mining, and regularly advises Canadian and cross-border issuers on general securities law matters, including continuous disclosure obligations and other regulatory compliance issues.

Thomas' representative transactions include advising:

**Mergers and Acquisitions**

- **Ritchie Bros. Auctioneers Inc.** in connection with its US$7.3 billion cash and share acquisition of NYSE-listed IAA, Inc.
- **Newcrest Mining Limited** in connection with its C$3.5 billion cash and share acquisition of TSX/NYSE-listed Pretium Resources Inc.
- **Kruger Inc.** in connection with its acquisition of Domtar Corporation's pulp mill in Kamloops, British Columbia
- **SSR Mining Inc.** in connection with its C$2.4 billion merger transaction with Alacer Gold Corp.
- **Vision Ridge Partners** in connection with its acquisition of the Vegpro International Inc.
- **Kadant Inc.** in connection with its acquisition of Vancouver-based Cogent Industrial Technologies Inc.

**Financing and Investment Transactions**

- **Syndicate of TD Securities Inc., RBC Capital Markets and CIBC World Markets Inc.** in connection with Central 1 Credit Union's various offerings on an exempt security basis of senior notes

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- **Syndicate of underwriters** in connection with various underwritten public offerings by Zymeworks Inc. of its common shares and pre-funded warrants
- **Taseko Mines Limited** in connection with various transactions including its US$400 million senior secured notes and its US$50 million super-senior revolving credit facility with National Bank of Canada
- **Hg Capital** in connection with its US$448 million recapitalization of Intelerad Holdings Inc.
- **Syndicate of CIBC World Markets Inc., Desjardins Securities Inc., Scotia Capital Inc., National Bank Financial Inc. and RBC Dominion Securities Inc.** in connection with First West Credit Union's offering on an exempt security basis of senior notes
- **International Tower Hill Mines Ltd.** in connection with its US$10.3 million at-the-market offering of common shares
- **CAI Capital Partners** in connection with its investment in RebalanceMD Canada Ltd.
- **Genesis Advanced Technology Inc.** in connection with a strategic and controlling investment in its subsidiary, Genesis Robotics, by Koch Chemicals Technology Group

Thomas obtained his Bachelor of Science in Microbiology and Immunology from the University of British Columbia in 2014, his Master of Public Health from the Chinese University of Hong Kong in 2015 and his Juris Doctor from the University of British Columbia in 2018.

Thomas was called to the bar in British Columbia in 2019. He is a member of the Law Society of British Columbia and the Canadian Bar Association.

## Mandats récents

- **International Tower Hill Mines réalise un placement privé sans courtier de 2,5 M$ US**
  22 janvier 2024
- **Otsuka Pharmaceutical acquiert Mindset Pharma pour 80 M$ CA**
  26 octobre 2023

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- **Ritchie Bros. inc. complète l'acquisition de IAA inc. pour 7.3 G$ US**
  20 mars 2023
- **Central 1 Credit Union réalise un placement de billets à moyen terme à taux fixe**
  7 février 2023

## Publications récentes

- **4e Annual General Counsel Summit 2023: L'avocat général et le leadership juridique à une époque incertaine**
  21 mars 2023