



David A.N. Lever

Associé

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Admission au barreau

Ontario 1987

Faculté de droit

University of Western Ontario

Domaines de pratique

Fusions et acquisitions

Prêts garantis et financement de
projets

Construction

Marchés publics

Secteurs d'activité

Projets

Énergie et ressources

Électricité

Technologie propre

Infrastructure

Pétrole et gaz

Groupe Caisses de retraite

Marchés américains et internationaux

Inde

Singapore

Disponible en Anglais seulement

David A.N. Lever is a partner in McCarthy Tétrault's Corporate Finance and Mergers & Acquisitions Group in Toronto. In addition, he is the Industry Group Leader of the firm's Infrastructure Group and Co-Head of the firm's Projects practice. His practice has a specific focus on project finance, corporate finance and mergers and acquisitions in the energy area and on project development and finance in the infrastructure area.

David has been actively involved in the power industry since 1988. During this period, he has acted for developers, investors and lenders in connection with wind, hydro, nuclear and co-generation power projects in British Columbia, Alberta, Ontario, Québec, New Brunswick, Nova Scotia and the United States. David has provided counsel in the areas of development, financing, contract negotiation, permitting and regulatory matters and ownership structures. He has extensive experience in financings for public and private corporations and income funds in both public and private markets. David also has significant experience in the purchase and sale of businesses in the energy industry.

David has also been actively involved in infrastructure projects in Canada, including acting for developers in connection with roads, schools, hospitals and prison projects, and for lenders in connection with a number of social infrastructure projects. David recently advised Teranet Inc., a subsidiary of OMERS, in connection with its extension of its license arrangements with the Province of Ontario to operate and maintain the electronic land registration system and writs search systems until 2067 in consideration for a \$1 billion payment to the Province and Teranet's \$2.1 billion private placement of senior secured debt.

David is a graduate of the University of Western Ontario LLB, the London School of Economics (M.Sc. in Finance and Accounting), and the University of Toronto (MBA).

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Prix et distinctions

Chambers Global

Eminent Practitioner: Energy - Power (Transactional) - Canada

Chambers Canada

Band 1: Energy: Power (Transactional)

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Project Development, Banking, Project Finance, M&A, Energy, Social Infrastructure

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Project Finance

The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Commercial Law; Energy (Electricity); Infrastructure Law; Mergers & Acquisitions; Private Equity; Project Finance

Lexpert Special Edition: Infrastructure

Leading Lawyer

Lexpert Special Edition: Energy

Leading Lawyer

The Legal 500 - Canada

Leading Lawyer: Energy and natural resources - power

The Legal 500 - Canada

Hall of Fame: Energy And Natural Resources - Power

Who's Who Legal

Most Highly Regarded: Project Finance (Canada)

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Best Lawyers in Canada - 2024 and 2020

Lawyer of the Year: Public Finance Law

Best Lawyers in Canada - 2024

Lawyer of the Year: Project Finance Law

Best Lawyers in Canada

Leading Lawyer: Banking and Finance Law, Energy Regulatory Law, Project Finance Law, Public Finance Law

Acritas Stars

"Stand-out lawyer"

Mandats récents

- **World Energy GH2 conclut une entente définitive avec le gouvernement du Canada en vue de développer un projet d'hydrogène vert pour un montant de 95 M\$ US.**
22 février 2024
- **OMERS investira 400 M\$ US pour une participation indirecte de 5 % dans MLSE**
6 novembre 2023
- **Noventa Energy Partners inc. est acquise par Ancala Partners**
30 mars 2023
- **Cameco réalise un placement d'actions ordinaires par voie de prise ferme d'un montant de 747,6 M\$ US**
17 octobre 2022

