



Pavan Jawanda

Associé

Vancouver

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t. +1 604-643-7110

Admission au barreau

Colombie-Britannique 2014
New York (É.U.) 2009

Faculté de droit

University of British Columbia

Domaines de pratique

Fusions et acquisitions
Marchés des capitaux

Secteurs d'activité

Groupe mondial Métaux et Mines
Capital-investissement et
investissements
Technologie
Réglementation des valeurs mobilières
et des produits financiers
Groupe Caisses de retraite

Marchés américains et internationaux

Chine
Inde
Marchés américains

Disponible en Anglais seulement

Pavan is a Partner based in the Vancouver office and is the Co-Head of our National Tech M&A Group. Pavan's practice focuses on advising public and private companies and private equity firms on domestic and international mergers and acquisitions, capital markets, corporate finance, venture capital and other corporate and commercial transactions. He also regularly advises clients on securities regulatory compliance, corporate governance and start-up matters, and represents clients in various industries, including technology, financial services, consumer products, mining and manufacturing. He has been recognized nationally as a leading lawyer in his field in *Chambers Canada*, *Lexpert's Canadian Legal Directory*, *Lexpert Special Edition – Technology*, *Lexpert Special Edition – Global Mining*, *Lexpert Special Edition – Finance and M&A* and *Thomson Reuters Stand-Out Lawyers* as well as one of Canada's leading lawyers under 40 in *Lexpert Rising Stars: Canada's Leading Lawyers Under 40*.

He is a highly intelligent and creative practitioner, who brings out-of-the-box, business-oriented solutions to complex issues.

— CHAMBERS CANADA

His knowledge and expertise make it easy to navigate complex transactions with confidence and clarity. He is a supremely talented negotiator and his incredibly calm demeanor allows Pavan to skillfully diffuse contentious situations.

— LEXPERT CANADA, CLIENT INTERVIEW

Prior to joining McCarthy Tétrault, Pavan was a corporate lawyer with Davis Polk & Wardwell LLP, one of New York's leading international law firms, where he was based in its New York office from 2008 to 2012 and its Hong Kong office from 2012 to 2014, while also spending considerable time working with its Silicon Valley Menlo Park office. Pavan is also a Certified

Public Accountant and was previously an auditor with KPMG LLP.

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Financial capabilities well beyond other M&A lawyers.

— LEXPERT CANADA, CLIENT INTERVIEW

Pavan's experience includes:

- advising Canadian, U.S. and international acquirers, targets, private equity firms and financial advisors on mergers and acquisitions, including public, private and cross-border M&A, private equity transactions and leveraged buyouts;
- advising issuers, underwriters and private equity sponsors on domestic, U.S. and cross-border securities offerings of equity and debt, including initial public offerings, secondary and follow-on offerings, private placements, acquisition financings, high-yield debt offerings and tender offers;
- advising on venture capital financings and start-up matters for technology companies; and
- advising on inbound and outbound financial and strategic investments and joint ventures.

Pavan has advised on corporate transactions originating in over 25 countries across a number of continents, with a particular focus on Canada, the U.S., China, India and other parts of Asia. Landmark transactions he has previously advised on have included the largest ever public equity offering by a U.S. utility company (selected "Americas Equity Issue of the Year" by *International Financing Review*), the largest ever public equity offering by a U.S. oil and gas exploration and production company, the largest ever acquisition of a Canadian e-commerce company, the largest ever public-private partnership project in the U.S., one of the largest ever private equity acquisitions in India and one of the largest ever leveraged buyouts in the Philippines.

Pavan received his BBA from Simon Fraser University in 2003 and his LLB from the University of British Columbia in 2008, where he was the recipient of a number of awards including the Blakes Scholar Award, Law Foundation of BC Award, Peter Howard Memorial Award, Law Foundation of BC Scholarship, Graduating Class of Law '53 Scholarship and prizes in

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corporate law, corporate transactions, real estate transactions and torts. He is called to the bars of British Columbia and New York and is a member of the Canadian Bar Association, the Law Society of British Columbia, the American Bar Association, the New York State Bar Association and the American Institute of Certified Public Accountants. He is a committee member of the M&A Trends and Private Equity/Venture Capital committees of the American Bar Association and is a working group member of the ABA Canadian Private Target M&A Deal Points Study. He is also the co-editor of the *Annotated British Columbia Securities Legislation* book published by LexisNexis.

Pavan is also an Adjunct Professor at the University of British Columbia, Allard School of Law, has been a co-author of a number of articles in the areas of securities law and capital markets for the Practising Law Institute, has been a national lecturer in the areas of accounting and finance for lawyers as well as M&A transactions for the Canadian Bar Association and was previously the vice chair on the board of directors of The Learning Disabilities Association of Vancouver, a non-profit organization focused on supporting children with learning disabilities. Pavan is also the founder of a unique pro bono program with non-profit community partners that is dedicated to providing pro bono legal assistance to asylum seekers and refugee claimants from conflict zones who have young children.

Prix et distinctions

Chambers Canada

Leading Lawyer: Corporate/Commercial - British Columbia

Lexpert Rising Stars

Canada's Leading Lawyers Under 40

Lexpert Special Edition: Technology and Health Sciences

Leading Lawyer

The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Mid-Market; Private Equity

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Lexpert Special Edition: Finance and M&A

Leading Lawyer

Lexpert Special Edition: Global Mining

Leading Lawyer

Best Lawyers in Canada

Leading Lawyer: Mergers & Acquisitions

Thomson Reuters Stand-Out Lawyers

"Stand-out Lawyer"

Mandats récents

- **Corby Spirit and Wine et Ace Beverage Group, acquièrent la marque Nude Beverages et certains actifs**

13 mai 2024

- **Wheaton Precious Metals Corp. a souscrit à 15 millions de reçus de souscription d'Integra Resources Corp.**

16 mars 2023

- **NTT Data parvient à acquérir Apisero**

27 octobre 2022

- **Royal Gold acquiert Great Bear Royalties par l'entremise d'International Royalty Corporation**

9 septembre 2022

Publications récentes

- **Perspectives 2024 pour le secteur de la technologie**

4 mars 2024

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- Perspectives du capital d'investissement privé pour 2023 : dix points essentiels à retenir

24 février 2023

Événements

- Webinaire sur les perspectives pour le capital d'investissement privé

14 février 2023