

Partner

Vancouver

mtroke@mccarthy.ca

t. +1 604-643-7974

Bar Admission

British Columbia 2008 Ontario 2018

Law School

University of British Columbia

Industries

Projects
Banking & Financial Services
Power
Infrastructure
Energy & Resources
Technology

Practices

Secured Lending & Project Finance
Procurement

Known as an industry leader with extensive public-private partnership and infrastructure experience, Morgan is sought after for his ability to consistently deliver effective results.

Morgan is a partner in the Business Law Group in Vancouver. Recognized as a strong presence in the public-private partnership, infrastructure and renewable energy spaces, his practice is primarily focused in the areas of project finance, project development and corporate commercial law.

Morgan represents a wide variety of clients, including lenders and borrowers, on secured and unsecured credit facilities, project finance agreements and the development of projects. Clients value his technical capabilities, breadth of knowledge, and unmatched attention to detail which he leverages to coordinate multiple stakeholders with competing interests and close complex transactions quickly and efficiently.

...very, very strong on both the commercial side and on the finance side, has a really good grasp of the entire process and project, and is technically stellar in terms of his ability to deliver.

- CHAMBERS CANADA

As a member of McCarthy Tétrault's National Infrastructure Group, Morgan is positioned at the industry's leading edge, enabling him to provide innovative and insightful advice to domestic and international developers, equity sponsors, lenders and other participants in connection with complex infrastructure projects across North America. Some of his recent transactions include:

- advising a proponent for the Go Rail Expansion On-Corridor Works Project;
- advising a proponent for the Broadway Subway Project;

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- advising the lenders to a proponent for the Highway 104 Sutherlands River to Antigonish Twinning Project;
- advising the lenders to the successful proponent for the Highway 401
 Expansion Project;
- advising the lenders to the successful proponent for the TDDD chD All-Season Road Project;
- advising the lenders to the successful proponent for the Gordie Howe International Bridge Project;
- advising the successful proponent for the Finch West LRT Project;
- advising a proponent for the Regional Express Rail Milton Corridor Project;
- advising the lenders to the successful proponent for the Regional Express
 Rail Rutherford Station Project;
- advising the lenders to the successful proponent for the Regional Express
 Rail Kipling Bus Terminal Project;
- advising the lenders to the successful proponent for the Michael Garron
 Phase 1 New Patient Care Tower Project;
- advising the lenders to the successful proponent for the Brockville General Hospital Redevelopment Project;
- advising a proponent for the Winnipeg Southwest Transitway Stage 2 Project;
- advising the lenders to a proponent for the New Bridge for the St. Lawrence Corridor Project;
- advising the design-builder and service provider on the Next Generation
 Kentucky Information Highway Project;
- advising the lenders to the successful proponent for the Emily Carr
 University of Art & Design Campus Redevelopment Project;
- advising the successful proponent for the Mackenzie Valley Fibre Link
 Project; and
- advising the successful proponent for the BC Children's and BC Women's Redevelopment Project Phase 2.

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Morgan also regularly represents developers and lenders in developing and financing renewable energy projects, and is a recognized leader in the renewable energy space in British Columbia and across Canada. Recent renewable energy transactions include:

- advising a developer in completing a \$197 million debt financing for a 27
 MW portfolio of hydroelectric projects near Harrison Lake, British Columbia;
- advising a developer in completing a \$24.6 million debt financing for a 12
 MW hydroelectric project near Hope, British Columbia;
- advising a developer in completing a \$491.6 million debt financing for a 81.4
 MW portfolio of hydroelectric projects near Pemberton, British Columbia;
- advising a developer in completing its project debt financing for a 17 MW solar project near Brooks, Alberta; and
- advising the bondholders in the \$232 million private placement refinancing of a portfolio of six solar power projects in Ontario.

Morgan obtained a BSc in Computing Science, with distinction, from the University of Alberta in 2002 and an LLB from the University of British Columbia in 2007. He was called to the British Columbia bar in 2008 and the Ontario bar in 2018.

Awards & Rankings

Chambers Global

Leading Lawyer: Projects: PPP & Infrastructure - Canada

Chambers Canada

Leading Lawyer: Projects: PPP & Infrastructure

Lexpert Rising Stars - 2019

Leading lawyers under 40

The Canadian Legal Lexpert Directory

Leading Lawyer: Project Finance; Infrastructure Law

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Lexpert Special Edition: Infrastructure

Leading Lawyer

Lexpert Special Edition: Energy

Leading Lawyer

The Legal 500

Leading Lawyer: Infrastructure and Projects

IFLR1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Project Finance, PPP/PFI, Energy, Transport, Social Infrastructure

IFLR1000 Guide to the World's Leading Financial Law Firms

Lawyer of the Year: Project Finance

Recent Experience

- Innergex closes financing of three hydroelectric facilities for C\$179.9M November 14, 2023
- TransAlta Corporation announces agreement to acquire Heartland Generation for US\$658M

November 2, 2023

■ EllisDon Infrastructure OCH Inc. reaches financial close on 1Door4Care project

September 28, 2023

Scotia Capital's sale of Senior Secured Amortizing Bonds of Skyline
 Clean Energy for C\$52M

July 25, 2023

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Recent Insights

■ Power Perspectives 2024

February 14, 2024

■ Doing Business in Canada: Updated edition now available

November 9, 2023

■ BC Government Announces the First BC Hydro Power Call in 15 years

June 16, 2023

 Liquefied natural gas (LNG) projects in British Columbia: Key developments in 2022 and what's next

March 17, 2023