



# Mary Jeanne Phelan

Partner

Montréal

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t. +1 514-397-5630

## Bar Admission

New York, USA 2000

Québec 2000

## Law School

Université de Montréal

## Practices

Capital Markets

Secured Lending & Project Finance

## Industries

Derivatives

Banking & Financial Services

Energy & Resources

Power

Structured Finance & Securitization

Food, Beverage & Agribusiness

## US and International Markets

United States

Mary Jeanne Phelan is a partner in the Business Law Group in Montréal.

Her practice focuses primarily on banking, financing, securitizations and derivative transactions, both national and international in scope. She advises clients on commercial lending, securitization, the taking of security, restructuring and implementing credit facilities.

Mary Jeanne's recent retainers include:

- acting for numerous lending syndicates, as well as advising borrowers in several cross-border corporate and acquisition financings, particularly in manufacturing, security, aerospace, mining, media and technology;
- acting for lenders in various financing projects in the energy and health care sectors, including various long-term health-care facility construction projects,
- acting for issuers and underwriters in securitization and structured financing transactions;
- acting for lenders during equipment and inventory financings, by way of loan, conditional sale, lease or leasing agreements;
- acting for financial institutions and corporations for over-the-counter derivative instruments and agreements with domestic and international counterparties; and
- acting for debtors and lenders in connection with corporate restructurings under the *Companies' Creditors Arrangement Act*.

Mary Jeanne earned a BA (first class joint honours in History and English literature) from McGill University in 1994. She then completed her LL.B. at Université de Montréal in 1997. She also completed a master's degree in international commercial law (MJur) at University of Oxford in 1998.

She is also a board member of several not-for-profit organizations, including La Fondation École Face and the Andover Canadian Fund, Inc. In 2020, she was named a Fellow of the American College of Commercial Finance Lawyers.

## Awards & Rankings

### The Lexpert/American Lawyer Guide to the Leading 500 Lawyers

Leading Lawyer: Banking & Financial Institutions

### Canadian Legal Lexpert Directory

Leading lawyer: Asset Equipment Finance/Leasing; Asset Securitization; Banking & Financial Institutions; Derivative Instruments

### Lexpert Special Edition: Finance and M&A

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Leading Lawyer

## Lexpert Special Edition: Cannabis

Leading Lawyer

## Lexpert Special Edition: Energy

Leading Lawyer

## Best Lawyers in Canada

Lawyer of the Year: Banking and Finance Law; Leading Lawyer: Derivatives Law

## Recent Experience

- **Ford Credit Canada Company completes widely held private placement**  
April 25, 2023
- **Royal Bank of Canada closes Series 2023-1 offering for Golden Credit Card Trust**  
April 14, 2023
- **Garda World Security closes the private offering of US\$400M senior secured notes**  
January 30, 2023
- **CARDS II Trust issues C\$1.6B credit card receivables-backed notes**  
January 25, 2023

## Recent Insights

- **2022 Year in Review – Structured Finance Canada**  
February 1, 2023
- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**  
June 2, 2021
- **2020 Year in Review - Structured Finance Canada**  
January 15, 2021