



Richard O'Doherty

Partner

Montréal

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t. +1 514-397-5467

Bar Admission

Québec 2000

Law School

McGill University

Practices

Capital Markets

Secured Lending & Project Finance

Industries

Clean Technology

Energy & Resources

Food, Beverage & Agribusiness

Global Metals & Mining

Power

Projects

Financial Institutions Regulatory

Infrastructure

Banking & Financial Services

Automotive

Structured Finance & Securitization

US and International Markets

United States

Providing practical, business-minded advice, Richard is sought after for his innovative solutions on complex projects and transactions.

Richard is a partner in the Banking & Financial Services and Projects groups in Montréal. He is also a member of the firm's Board of Partners. Recognized for his extensive knowledge and comprehensive, solutions-oriented approach, his practice is focused on corporate and regulatory matters, particularly in the energy, mining, infrastructure, technology and agribusiness sectors.

Richard works with a broad range of clients from different industry groups and regularly advises banks, insurance companies, pension funds and other financial institutions, in addition to borrowers working to develop and finance projects in the energy, natural resource and infrastructure sectors. Clients appreciate his commitment to understanding their business, his attentiveness, and his ability to leverage his industry knowledge to deliver strategic advice and creative solutions.

Richard's recent retainers include:

- acting as legal counsel for corporate and private equity clients as well as lending syndicates in Canadian, U.S. and international acquisition financings and projects across a wide range of industry segments, including manufacturing, agribusiness, technology and senior housing;
- acting as legal counsel for a number of lending syndicates in the clean technology, transportation and logistics, telecommunications, engineering, agribusiness and retail sectors;
- acting as legal counsel for operators, utilities and lenders in the energy field across Canada (as well as abroad) in connection with various renewable energy and other financing projects;
- acting as legal counsel for authorities, as well as equity and lending syndicates for partnership arrangements and financings in the logistics sector, in particular with port and airport authorities;

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- acting as legal counsel for proponents and lenders in various public-private partnership projects;
- acting as legal counsel for Investissement Québec in the financing and refinancing of the Stornoway Renard Diamond mining project and of the Tata Steel Minerals mining project as well as with mining companies and lenders in connection with other mining projects.

A member of the firm's Professional Resources Committee, Richard participates in mentorship opportunities and is recognized for his ability to serve as a sounding board for a range of issues. Additionally, he is actively involved with the Marie-Vincent Foundation in Montréal.

Richard obtained his integrated bachelor's degree in civil law and common law (B.C.L./LL.B.) from McGill University in 1998. He also studied at the University of New South Wales in Sydney, Australia.

Awards & Rankings

Chambers Global

Leading Lawyer - Banking and Finance - Canada

IFLR1000 Canada Awards - 2020

Lawyer of the Year: Banking and Finance

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Banking, Project Finance, Energy, Social Infrastructure, Natural Resources

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; Asset-Based Lending; Banking & Financial Institutions; Energy (Electricity); Infrastructure Law; Project Finance

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

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Leading Lawyer: Banking & Financial Institutions, Project Finance

Lexpert Special Edition: Infrastructure

Leading Lawyer

Lexpert Special Edition: Agribusiness and Cannabis

Leading Lawyer

Lexpert Special Edition: Energy

Leading Lawyer

Lexpert Special Edition: Mining

Leading Lawyer

Best Lawyers in Canada - 2021 and 2017

Lawyer of the Year: Banking and Finance Law (Montréal)

Lexpert Special Edition: Finance and M&A

Leading Lawyer

Chambers Canada

Leading Lawyer : Banking & Finance

Recent Experience

- **National Bank of Canada enters into a definitive agreement to acquire Canadian Western Bank for approximately C\$5B**
June 11, 2024
- **Blue Wolf Capital Partners acquires LOGISTEC Corporation for C\$1.2B**
January 9, 2024
- **Innergex closes financing of three hydroelectric facilities for C\$179.9M**
November 14, 2023

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- **National Bank reaffirms leadership in the Technology Banking space through acquisition of Silicon Valley Bank's Canadian portfolio**

August 28, 2023

Recent Insights

- **Wind of Change: Hydro-Québec's New Strategy for Large-Scale Wind Energy Development in Québec**

June 3, 2024

- **The CDOR to CORRA Transition: The End of the Road is Nigh**

May 22, 2024

- **Budget 2024 – Federal Indigenous Loan Guarantee Program**

April 22, 2024

- **Summary of Canadian Indigenous Loan Guarantee Programs**

February 13, 2024

