



Stefanie Morand

Partner

Toronto

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t. +1 416-601-8162

Bar Admission

Ontario 2007

Law School

Osgoode Hall Law School

Practices

Tax

Tax Planning

Industries

Pension Funds Group

Stefanie is a “go-to” tax advisor who assists clients in navigating complex tax issues and achieving their commercial objectives.

Stefanie is a partner in our Tax Group in Toronto and a member of the firm's National Opinions Committee. She maintains an income tax planning practice, with a focus on the tax-related aspects of domestic and cross-border mergers and acquisitions (public and private), corporate reorganizations, real estate transactions and financings. She also frequently acts on tax structuring matters for Canadian pension plans, and advises on tax aspects of business operations.

Her recent representative experience includes:

- advising OMERS in connection with its agreement to acquire a 10.01% stake in 407 International for C\$3.25 billion;
- advising CCMP Capital Advisors, LP in connection with its agreement to acquire BGIS, a leading integrated facilities management company, from Brookfield Business Partners L.P. for approximately US\$1 billion;
- advising CCMP Capital Advisors, LP and Jamieson Wellness Inc. in the C\$300-million secondary bought deal offering of common shares of Jamieson Wellness Inc.;
- advising the Special Committee of the Board of Directors of Loblaw Companies Ltd. in connection with the spin-out of Loblaw's 61.6% effective interest in Choice Properties Real Estate Investment Trust;
- advising Credit Suisse AG in the US\$1.48-billion financing of Searchlight Capital Partners, L.P. in connection with its acquisition of Mitel Networks Corp.; and
- advising Mill Road Capital in the sale of PRT Growing Services Ltd. to TriWest Capital Partners.

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Stefanie is my preferred legal tax advisor on all issues. She is engaged, thorough and her advice always captures the entire structure, including potential watch outs,

— VP TAX, GLOBAL ORGANIZATION

Stefanie enjoys engaging with the tax community and sharing insights, perspectives and knowledge. She has appeared as a lecturer at numerous conferences, seminars and courses, and has written and commented widely on income tax matters generally. Her recent speaking engagements include lecturing for the Ontario Bar Association, and presenting at the PIAC Tax Forum, the Tax Executives Institute's North American Conference and the Canadian Tax Foundation's Annual Tax Conference.

She is a member of the Board of Governors of the Canadian Tax Foundation, and a member of the International Fiscal Association and the Canadian Bar Association. She is also a sessional instructor at the University of Windsor Faculty of Law and a member of the Editorial Board of the Canada Tax Service (Carswell).

Stefanie received her combined LLB/MBA (Gold Medalist) from Osgoode Hall Law School and the Schulich School of Business in 2006, and her Hons. BA (Board of Governors Medalist) from the University of Windsor in 2002. She is the recipient of numerous awards for academic achievement, including the Allen S. Berg MBA/LLB Graduating Award of Excellence for the highest standing in the combined MBA/LLB program.

Awards & Rankings

Chambers Global

Leading Lawyer: Tax

Chambers Canada

Leading Lawyer: Tax

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Lexpert Rising Stars - 2021

Canada's Leading Lawyers Under 40

International Tax Review

Highly Regarded: Women in Tax

Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Tax

Recent Experience

- **OMERS to invest US\$400M for indirect 5% stake in MLSE**
November 6, 2023
- **Magna Announces C\$350M Senior Notes Offering**
March 10, 2023
- **JV between Dream Industrial REIT and GIC acquires Summit Industrial Income REIT for C\$5.9B**
February 17, 2023
- **OMERS Realty Corporation completes C\$600M private placement of its Series 13 Senior Unsecured Debentures**
November 14, 2022

Recent Insights

- **2024 Canadian Federal Budget Commentary – Tax Initiatives**
April 17, 2024
- **Fall Economic Statement 2023**
November 22, 2023
- **2023 Canadian Federal Budget Commentary – Tax Measures**
March 29, 2023

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- **Federal Budget Proposes to Eliminate the Flow-through Share Regime for Oil, Gas, and Coal Activities and Introduce an Investment Tax Credit for Carbon Capture**

April 8, 2022

Events

- **Pension Investment 2024 - Select Topics**

February 13, 2024

- **McCarthy Tétrault Tax Perspectives: Mandatory Disclosure Rules – Reportable Transactions**

November 14, 2023

- **McCarthy Tétrault Tax Perspectives: Mandatory Disclosure Rules – Reportable Transactions**

November 7, 2023

- **McCarthy Tétrault Tax Perspectives: Mandatory Disclosure Rules – Reportable Transactions**

November 9, 2023

