



Michael K. McConnell

Partner

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Bar Admission

Ontario 2000

Law School

University of Western Ontario

Practices

Capital Markets

Public Companies

Industries

Banking & Financial Services

Structured Finance & Securitization

Michael McConnell is a partner in our Business Law Group in Toronto. His practice focuses on asset securitization, structured finance and securities law.

With respect to asset securitization, Michael has significant experience with several asset classes, including commercial and residential mortgages, credit cards, automobile/equipment loans, automobile operating leases, home-equity lines of credit and trade receivables. He has acted as counsel for issuers and underwriters on numerous significant securitizations, including several of the largest Canadian public securitizations completed to date, several U.S. cross-border offerings and on several private commercial paper conduits.

Michael also has significant experience in public and private structured finance, including the structuring of credit-linked notes and investment funds, and has experience with swaps and derivatives in the context of such structured finance transactions.

He has also acted as counsel for issuers and underwriters with respect to public issuances of medium-term notes, covered bonds, other debt securities and equity securities and has significant experience in securities law, including prospectus offerings, private placements and continuous disclosure.

Michael received his BA (Hons.) in Economics from The University of Western Ontario in 1994 and his LLB from The University of Western Ontario in 1997.

Awards & Rankings

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Capital Markets: Structured Finance & Securitization, Financial Services, Investment Management

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The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; Banking & Financial Institutions

Recent Experience

- **Strategic Partnership Entered into Between nesto and Canada Life**
December 4, 2023
- **Canadian Tire Bank completes C\$500M securitization public offering of asset-backed senior notes**
August 23, 2023
- **Royal Bank of Canada closes Series 2023-1 offering for Golden Credit Card Trust**
April 14, 2023
- **Evergreen Credit Card Trust issues C\$1.6B of Class A, B and C asset-backed notes, Series 2023-CRT3**
March 15, 2023

Recent Insights

- **2023 Year in Review – Structured Finance Canada**
January 25, 2024
- **A New Milestone before the end of the CDOR Road: “No New CDOR or BA Loan” Milestone to further ease the transition from CDOR to CORRA**
August 10, 2023
- **2022 Year in Review – Structured Finance Canada**
February 1, 2023

