

## lan Mak

Partner

Toronto

imak@mccarthy.ca

t. +1 416-601-7528

#### **Bar Admission**

Ontario 2008

#### Law School

Osgoode Hall Law School

### **Practices**

Capital Markets Secured Lending & Project Finance Mergers & Acquisitions

### Industries

Banking & Financial Services Private Equity & Investments Technology Infrastructure

#### US and International Markets

United States

## lan is a highly regarded solutions-oriented lawyer with strong business acumen coupled with deep expertise in the financial services sector.

lan is a partner in our Financial Services Group in Toronto. He has a corporate practice specializing in all aspects of banking and secured lending, including leveraged buyouts and recapitalization transactions, syndicated financings, subordinate and mezzanine lending, subscription credit facilities, asset-based lending, cross-border and multi-jurisdictional financings, and general credit matters.

lan is a key advisor to Canadian banks and other major international institutional lenders and alternative capital providers in the negotiation and structuring of corporate and commercial credit facilities. In addition, he regularly represents industry leading private equity funds, alternative asset managers, pension funds and other financial sponsors in the negotiation and structuring of debt arrangements in connection with high profile leveraged buyouts and other acquisition targets across diversified sectors including technology, infrastructure and real estate. He also regularly advises financial sponsors and other public and private companies in connection with ongoing compliance with their credit arrangements and financing structures.

A commercially minded lawyer, one of lan's strengths is his ability to recognize the critical economic drivers of a client's business and industry when considering the legal issues in the context of a commercial transaction.

lan has a deep understanding of the Canadian and U.S. credit markets and has been a key lead advisor on numerous, complex cross-border transactions. Clients value his depth of industry knowledge and rely on lan to formulate strategic legal solutions as well as advise on developing market trends. Equally at home with institutional and emerging company clients, lan is adept at navigating complex deal structures, and approaches each transaction accordingly. In particular, lan is highly knowledgeable about the technology sector and venture backed companies.

lan is a frequent speaker and panelist at financial services seminars for various financial institution clients, often presenting on credit concepts and developing trends in the debt markets.

Within the Firm, Ian is a member of the Professional Resources Committee. In this role he is responsible for the development, support and management of the Firm's Business Law associates. He also focuses on sharing his experiences with associates regarding the development of their legal careers.

lan received his BBA (Business Administration - Management & Organizational Studies) from Simon Fraser University in 2004 and his JD from Osgoode Hall Law School in 2007.



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lan was called to the Ontario bar in 2008. He is a member of the Law Society of Ontario, the Canadian Bar Association and the Ontario Bar Association.

### **Awards & Rankings**

### The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Equipment Finance/Leasing; Asset-Based Lending; Banking & Financial Institutions

Lexpert Special Edition: Technology

Leading Lawyer

Lexpert Special Edition: Finance and M&A

Leading Lawyer

Lexpert Special Edition: Infrastructure

Leading Lawyer

### The Legal 500 Canada

Next Generation Lawyer: Banking and Finance

## **Recent Experience**

- DIF Capital Partners acquires majority stake in Diverso Energy May 04, 2023
- PRT Growing Services acquires International Forest Company April 05, 2023
- Infrastructure Ontario and Niagara Health award contract for C\$3.6B
  South Niagara Hospital Project to EllisDon

February 21, 2023

■ SNDL Inc. acquires The Valens Company

January 17, 2023

## Recent Insights

- Private Equity Outlook 2023 Top Ten Takeaways February 24, 2023
- On Target: 2023 Private Equity Outlook January 10, 2023
- Webinar Looking Ahead to 2021: How COVID-19 Will Continue to Reshape Your Business in 2021 (December 14, 2020)

January 12, 2021



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## **Events**

■ Private Equity Outlook Webinar

February 14, 2023



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