



Marc J. MacMullin

**Partner Co-Leader of
Financial Services**

Toronto

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t. +1 416-601-7558

Bar Admission

Ontario 1990

Law School

University of Western Ontario

Practices

Capital Markets

Bankruptcy & Restructuring

Industries

Banking & Financial Services

Structured Finance & Securitization

Pension Funds Group

Marc MacMullin is a partner in the Business Law Group in Toronto and co-leader of the firm's National Financial Services Group.

His practice focuses on structured finance transactions, asset-backed programmes, and covered bond transactions. He has extensive experience as lead counsel in public and private securitization transactions for various asset classes, including credit card receivables, trade receivables, retail instalment contracts, leases, CMBS and RMBS. Marc has been lead counsel to a number of Canadian financial institutions on the establishment of their securitization programmes, global covered bond programmes and related international offerings.

Marc has also spoken at and written papers for structured finance conferences.

He received his LLB from the University of Western Ontario.

Awards & Rankings

Chambers Global

Band 1: Capital Markets: Securitisation - Canada

Chambers Canada

Band 1: Capital Markets: Securitisation - Nationwide Canada

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; and Banking & Financial Institutions

Lexpert Guide to US/Canada Cross-Border Lawyers in Canada

A leading cross-border lawyer

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The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Asset Securitization

The Legal 500 - Canada

Leading Lawyer: Capital Markets; Recommended: Banking and Finance

IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Capital Markets: Structured Finance and Securitisation,
Banking, Financial Services

Best Lawyers in Canada

Leading lawyer in the area of Structured Finance Law

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **TD Bank's issuance of Series CBL66, CBL67 and CBL68 covered bonds totalling EUR 5.5B**
March 11, 2024
- **Toronto-Dominion Bank issues Swiss Franc 265M Series CBL64 covered bonds at 1.4825% due January 30, 2029**
January 30, 2024
- **McCarthy Tétrault advised a syndicate of dealers in connection with the issuance of a C\$2B 4.256% cover bonds by the Royal Bank of Canada**
December 21, 2023
- **TD Bank closes inaugural Swiss Franc covered bond issuances**
September 18, 2023

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Recent Insights

- **2023 Year in Review – Structured Finance Canada**

January 25, 2024

- **2022 Year in Review – Structured Finance Canada**

February 1, 2023

- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**

June 2, 2021