



David A.N. Lever

Partner

Toronto

dlever@mccarthy.ca

t. +1 416-601-7655

Bar Admission

Ontario 1987

Law School

University of Western Ontario

Practices

Mergers & Acquisitions
Secured Lending & Project Finance
Construction
Procurement

Industries

Projects
Energy & Resources
Power
Clean Technology
Infrastructure
Oil & Gas
Pension Funds Group

US and International Markets

India
Singapore

David A.N. Lever is a partner in McCarthy Tétrault's Corporate Finance and Mergers & Acquisitions Group in Toronto. In addition, he is the Industry Group Leader of the firm's Infrastructure Group and Co-Head of the firm's Projects practice. His practice has a specific focus on project finance, corporate finance and mergers and acquisitions in the energy area and on project development and finance in the infrastructure area.

David has been actively involved in the power industry since 1988. During this period, he has acted for developers, investors and lenders in connection with wind, hydro, nuclear and co-generation power projects in British Columbia, Alberta, Ontario, Québec, New Brunswick, Nova Scotia and the United States. David has provided counsel in the areas of development, financing, contract negotiation, permitting and regulatory matters and ownership structures. He has extensive experience in financings for public and private corporations and income funds in both public and private markets. David also has significant experience in the purchase and sale of businesses in the energy industry.

David has also been actively involved in infrastructure projects in Canada, including acting for developers in connection with roads, schools, hospitals and prison projects, and for lenders in connection with a number of social infrastructure projects. David recently advised Teranet Inc., a subsidiary of OMERS, in connection with its extension of its license arrangements with the Province of Ontario to operate and maintain the electronic land registration system and writs search systems until 2067 in consideration for a \$1 billion payment to the Province and Teranet's \$2.1 billion private placement of senior secured debt.

David is a graduate of the University of Western Ontario LLB, the London School of Economics (M.Sc. in Finance and Accounting), and the University of Toronto (MBA).

Awards & Rankings

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Chambers Global

Eminent Practitioner: Energy - Power (Transactional) - Canada

Chambers Canada

Band 1: Energy: Power (Transactional)

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Project Development, Banking, Project Finance, M&A, Energy, Social Infrastructure

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Project Finance

The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Commercial Law; Energy (Electricity); Infrastructure Law; Mergers & Acquisitions; Private Equity; Project Finance

Lexpert Special Edition: Infrastructure

Leading Lawyer

Lexpert Special Edition: Energy

Leading Lawyer

The Legal 500 - Canada

Leading Lawyer: Energy and natural resources - power

The Legal 500 - Canada

Hall of Fame: Energy And Natural Resources - Power

Who's Who Legal

Most Highly Regarded: Project Finance (Canada)

Best Lawyers in Canada - 2024 and 2020

Lawyer of the Year: Public Finance Law

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Best Lawyers in Canada - 2024

Lawyer of the Year: Project Finance Law

Best Lawyers in Canada

Leading Lawyer: Banking and Finance Law, Energy Regulatory Law, Project Finance Law, Public Finance Law

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **World Energy GH2 signs definitive agreement with Government of Canada to develop US\$95M green hydrogen project**
February 22, 2024
- **OMERS to invest US\$400M for indirect 5% stake in MLSE**
November 6, 2023
- **Noventa Energy Partners Inc. is acquired by Ancala Partners**
March 30, 2023
- **Cameco closes US\$747.6M bought deal offering of common shares**
October 17, 2022