



Shevaun McGrath

Partner

Toronto

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t. +1 416-601-7970

Bar Admission

New York, USA 2001

Ontario 2000

Law School

Queen's University

Practices

Mergers & Acquisitions

Capital Markets

Distressed Transactions

Industries

Private Equity & Investments

Technology

Pension Funds Group

US and International Markets

United States

With keen business instincts, Shevaun is invested in clients' success. A skilled negotiator with energy to spare, she gets the deal done.

Shevaun McGrath is a partner in the firm's Toronto office, Co-Head of McCarthy Tétrault's National Private Equity Group and a member of the firm's Board of Partners. An accomplished deal-maker, Shevaun's practice is focused on private equity, mergers and acquisitions, and capital markets.

With a proven ability to assist clients with investment opportunities, and an instinct for negotiating the best outcomes, Shevaun takes a practical and business-driven approach to clients' transactions. She advises domestic and foreign companies, both public and private, on their M&A, divestiture and capital raising activities. In her private equity practice, Shevaun represents institutional investors in their investment activities, including direct investments, investments in private equity and other alternative investment funds and fund formation. She is also an active member of the Canadian Chapter of PE WIN, CVCA and Women in Private Equity.

She is very responsive to requests and jumped into action straight away on a time-sensitive transaction. She is a strong negotiator and client advocate.

— CLIENT, CHAMBERS CANADA

Shevaun's experience includes cross-border and domestic transactions in a wide range of industries. Select recent experience includes:

Private Equity M&A:

- **GI Partners**, a US-based private equity firm, in the acquisition of Insurity, Inc.
- **Novacap** in its acquisition of the business of Spectrum Health Care

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- **Fortive**, a US-based diversified industrial conglomerate company, in its acquisition of InteleX Technologies Inc. through its wholly-owned subsidiary Industrial Scientific
- **City Capital Ventures** in its acquisition of Burger King and Pizza Hut franchisee business from Redberry Group, as well as in its acquisition of Taco Bell franchisee business from Sundance Group
- **Gryphon Investors** in its acquisition of Fishbone Analytics, Inc. and Iceberg Networks
- **Fairfax Africa** in its strategic transaction with Helios Holdings Limited
- **TT Capital Partners** in its investment in Macrohealth Solutions
- **ACON Investments**, a U.S. asset management company, in its acquisition of Raymond O'Neill & Son Fisheries et Suncoast Seafood
- **Altius Renewable Royalties** in its strategic partnership with Apollo Infrastructure Funds
- **Olympus Growth Fund VI, LP**, a US-based private equity firm, in its acquisition of Rise Baking Artisan Bread, Inc., Rise Baking Sweet Goods, Inc. and PBF Pita Bread Factory Ltd.
- **Vista Equity Partners**, an American private equity company, in its:
 - acquisition of QuickMobile by Cvent Inc.
 - acquisition of Obero Technologies Inc. by Xactly Corp.
 - US\$4.4 billion take private acquisition of DH Corp
- **Ares Management L.P.**, the U.S. asset management company, in the acquisition of Convergent Technologies, a leading global independent security integrator

Investment Funds and Fund Formation:

- **NAV Canada** in connection with their primary, secondary and co-investment activities
- **KPS Capital Partners, LP** in connection with the launch of its KPS Special Situations Fund V

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- **Northleaf Capital Partners** in connection with its:
 - primary, secondary and co-investment investments activities
 - launch of Northleaf Venture Catalyst Fund III
- **Woodbridge Corporation** in connection with their primary, secondary and co-investment activities
- **Forthlane Partners** in connection with their primary, secondary and co-investment activities
- **CPPIB** in connection with their primary, secondary and co-investment activities
- **Canada Post Pension Plan** in connection with their primary, secondary and co-investment activities
- **Thomvest** in connection with its primary, secondary, and co-investment activities
- **IMCO** in connection with its primary, secondary, and co-investment activities

Shevaun McGrath was organised and diligent. She found the right balance between focusing on the details and considering the most important aspects of the matter.

— CLIENT, CHAMBERS CANADA

Shevaun is an active volunteer in the Toronto and surrounding community. A past board member of Bereaved Families of Ontario, Shevaun volunteers with BFO and acts as a facilitator to assist parents dealing with the loss of infant children.

She received her LLB from Queen's University in 1998 and her BA in Political Science from McGill University in 1995.

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Awards & Rankings

Chambers Global

Leading Lawyer: Private Equity: Buyouts - Canada

Chambers Canada

Leading Lawyer: Investment Funds; Investment Funds: Fund Formation and Private Equity: Buyouts

The Legal 500 - Canada

Leading Lawyer: Corporate and M&A

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Private Equity, M&A

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Private Equity

The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Finance & Securities; Mergers & Acquisitions; Private Equity; Investment Funds & Asset Management - Investment Funds

Lexpert Special Edition - Finance and M&A

Leading Lawyer

Lexpert Rising Stars: Leading Lawyers Under 40 - 2011

Rising Star

Best Lawyers in Canada

Leading Lawyer: Corporate Law, Private Funds Law, Leveraged Buyouts and Private Equity Law, Securities Law and Mergers and Acquisitions Law

BTI Consulting Group - 2021

BTI M&A Client Service All-Star

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Expert Guides

Recognized as a leading lawyer in Private Equity

Recent Experience

- **John Bean Technologies to sell AeroTech to Oshkosh Corp. for US\$800M**
August 1, 2023
- **Peak Rock Capital acquires Rochester Midland Corporation**
August 1, 2023
- **Gryphon Investors announce investment in Caylent**
November 15, 2022
- **Ironbridge Equity Partners acquires Kore Outdoor Inc.**
August 9, 2022

Recent Insights

- **Practical takeaways when negotiating sandbagging provisions in Canadian Private M&A transactions**
October 2, 2023
- **On Target: 2022 Private Equity Outlook**
January 6, 2022
- **Private Equity Investors and Merger Control in Canada**
October 19, 2021

Events

- **12th Annual Pension & Benefits Seminar**
November 8, 2022

