



Pavan Jawanda

Partner

Vancouver

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t. +1 604-643-7110

Bar Admission

British Columbia 2014
New York, USA 2009

Law School

University of British Columbia

Practices

Mergers & Acquisitions
Capital Markets

Industries

Global Metals & Mining
Private Equity & Investments
Technology
Securities Regulation & Investment
Products
Pension Funds Group

US and International Markets

China
India
United States

Pavan is a Partner based in the Vancouver office and is the Co-Head of our National Tech M&A Group. Pavan's practice focuses on advising public and private companies and private equity firms on domestic and international mergers and acquisitions, capital markets, corporate finance, venture capital and other corporate and commercial transactions. He also regularly advises clients on securities regulatory compliance, corporate governance and start-up matters, and represents clients in various industries, including technology, financial services, consumer products, mining and manufacturing. He has been recognized nationally as a leading lawyer in his field in *Chambers Canada*, *Lexpert's Canadian Legal Directory*, *Lexpert Special Edition – Technology*, *Lexpert Special Edition – Global Mining*, *Lexpert Special Edition – Finance and M&A*, *Best Lawyers in Canada* and *Thomson Reuters Stand-Out Lawyers* as well as one of Canada's leading lawyers under 40 in *Lexpert Rising Stars: Canada's Leading Lawyers Under 40*.

He is a highly intelligent and creative practitioner, who brings out-of-the-box, business-oriented solutions to complex issues.

— CHAMBERS CANADA

His knowledge and expertise make it easy to navigate complex transactions with confidence and clarity. He is a supremely talented negotiator and his incredibly calm demeanor allows Pavan to skillfully diffuse contentious situations.

— LEXPERT CANADA, CLIENT INTERVIEW

Prior to joining McCarthy Tétrault, Pavan was a corporate lawyer with Davis Polk & Wardwell LLP, one of New York's leading international law firms, where he was based in its New York office from 2008 to 2012 and its Hong Kong office from 2012 to 2014, while also spending considerable time working with its Silicon Valley Menlo Park office. Pavan is also a Certified Public Accountant and was previously an auditor with KPMG LLP.

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Pavan's experience includes:

- advising Canadian, U.S. and international acquirers, targets, private equity firms and financial advisors on mergers and acquisitions, including public, private and cross-border M&A, private equity transactions and leveraged buyouts;
- advising issuers, underwriters and private equity sponsors on domestic, U.S. and cross-border securities offerings of equity and debt, including initial public offerings, secondary and follow-on offerings, private placements, acquisition financings, high-yield debt offerings and tender offers;
- advising on venture capital financings and start-up matters for technology companies; and
- advising on inbound and outbound financial and strategic investments and joint ventures.

Pavan has advised on corporate transactions originating in over 25 countries across a number of continents, with a particular focus on Canada, the U.S., China, India and other parts of Asia. Landmark transactions he has previously advised on have included the largest ever public equity offering by a U.S. utility company (selected "Americas Equity Issue of the Year" by *International Financing Review*), the largest ever public equity offering by a U.S. oil and gas exploration and production company, the largest ever acquisition of a Canadian e-commerce company, the largest ever public-private partnership project in the U.S., one of the largest ever private equity acquisitions in India and one of the largest ever leveraged buyouts in the Philippines.

Pavan received his BBA from Simon Fraser University in 2003 and his LLB from the University of British Columbia in 2008, where he was the recipient of a number of awards including the Blakes Scholar Award, Law Foundation of BC Award, Peter Howard Memorial Award, Law Foundation of BC Scholarship, Graduating Class of Law '53 Scholarship and prizes in corporate law, corporate transactions, real estate transactions and torts. He is called to the bars of British Columbia and New York and is a member of

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the Canadian Bar Association, the Law Society of British Columbia, the American Bar Association, the New York State Bar Association and the American Institute of Certified Public Accountants. He is a committee member of the M&A Trends and Private Equity/Venture Capital committees of the American Bar Association and is a working group member of the ABA Canadian Private Target M&A Deal Points Study. He is also the co-editor of the *Annotated British Columbia Securities Legislation* book published by LexisNexis.

Pavan is also an Adjunct Professor at the University of British Columbia, Allard School of Law, has been a co-author of a number of articles in the areas of securities law and capital markets for the Practising Law Institute, has been a national lecturer in the areas of accounting and finance for lawyers as well as M&A transactions for the Canadian Bar Association and was previously the vice chair on the board of directors of The Learning Disabilities Association of Vancouver, a non-profit organization focused on supporting children with learning disabilities.

Awards & Rankings

Chambers Canada

Leading Lawyer: Corporate/Commercial - British Columbia

Lexpert Rising Stars

Canada's Leading Lawyers Under 40

Lexpert Special Edition: Technology and Health Sciences

Leading Lawyer

The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Mid-Market; Private Equity

Lexpert Special Edition: Finance and M&A

Leading Lawyer

Lexpert Special Edition: Global Mining

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Leading Lawyer

Best Lawyers in Canada

Leading Lawyer: Mergers & Acquisitions

Thomson Reuters Stand-Out Lawyers

"Stand-out Lawyer"

Recent Experience

- **Wheaton Precious Metals Corp. subscribed for C\$15M subscription receipts of Integra Resources Corp.**
March 16, 2023
- **NTT Data successfully acquires Apisero**
October 27, 2022
- **Royal Gold, through International Royalty Corporation, acquires Great Bear Royalties**
September 9, 2022
- **CM Partners acquires a 70% interest in Ballard Consignment**
October 20, 2021

Recent Insights

- **Technology Perspectives Outlook 2024**
February 12, 2024
- **Private Equity Outlook 2023 - Top Ten Takeaways**
February 24, 2023

Events

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- **Private Equity Outlook Webinar**

February 14, 2023

- **Exit Readiness – Presented by Aqua M&A, McCarthy Tétrault, with
Special Guest from Intel Corporation**

May 18, 2021

