

## MCCARTHY TÉTRAULT PROFILE

McCarthy Tétrault actively listens to its clients to understand their needs, their business and their industry, and then develops the best solutions and strategies to achieve successful outcomes. With this approach, the firm has established a position as one of Canada's leading full-service law firms.

McCarthy Tétrault's unified, client-focused teams regularly advise on the largest and most complex transactions and cases involving Canadian and foreign interests. The firm provides unequalled depth of legal talent, industry knowledge and practice experience, capitalizing on our size and scale to deliver customized legal services that assist clients in meeting their business goals and that protect their rights and financial interests.

With offices in Canada's major commercial centres and in London, U.K., McCarthy Tétrault delivers integrated business law, litigation, tax law, real property law, and labour and employment law services nationally and globally. McCarthy Tétrault lawyers work seamlessly across practice groups, representing diverse Canadian and international clients, such as businesses and public institutions from a wide range of sectors, including — among many others — financial services, power, oil & gas, private equity (including Canadian pension plans), insurance, pharmaceutical, mining, technology, telecommunications, life sciences, retail, hospitality, infrastructure and construction.

McCarthy Tétrault has also helped structure the largest investment projects in Canadian history and has extensive experience in complex cross-border corporate financings and mergers & acquisitions, as well as the development and financing of major international projects.

Our lawyers have acted as counsel at every level of the federal and provincial court systems in Canada, and frequently appear before regulatory and administrative tribunals, as well as in commercial arbitrations.

From its earliest days, McCarthy Tétrault pioneered advances in the practice of law and law firm management to adapt to changing client needs. Continuing this tradition of legal service innovation, McCarthy Tétrault is leading the charge among Canadian firms to rethink and restructure the way it delivers legal services, building upon the firm's promise to clients of better results — and a better experience. Our range of innovative solutions includes alternative, customized fee arrangements,



creative staffing arrangements, and process re-engineering. Our solutions

and pricing structures are underpinned by the first and most mature project management platform among Canadian law firms, and supported by a team of legal project management professionals.

Please contact any of the lawyers in our firm to assist you in providing a detailed analysis of the issues relevant to your specific proposed investment. PLEASE CONTACT ANY
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